

Meierhenry Sargent LLP

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DEB MATHEWS, Advanced Certified Paralegal
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April 15, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

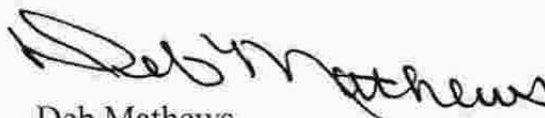
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Pierre
\$36,850,000 Drinking Water Project Revenue Borrower Bond,
Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

001652889

City of Pierre
\$36,850,000 Drinking Water Project Revenue Borrower Bond
dated April 13, 2020

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre
2. Designation of issue: Borrower Bond.
3. Date of issue: April 13, 2020
4. Purpose of issue: Water Supply System Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$36,850,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 13th day of April 2020.


By: Twila Hight
Its: Finance Officer

\$36,850,000
City of Pierre
Drinking Water Project Revenue Borrower Bond, Series 2020

Dated Apr 13, 2020

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2022			1,924,388.89	1,924,388.89	1,924,389	
08/15/2022	\$207,103.52	2.500	230,312.50	437,416.02		
11/15/2022	\$208,397.92	2.500	229,018.10	437,416.02		2,799,221
02/15/2023	\$209,700.40	2.500	227,715.62	437,416.02		
05/15/2023	\$211,011.03	2.500	226,404.99	437,416.02	1,749,664	
08/15/2023	\$212,329.85	2.500	225,086.17	437,416.02		
11/15/2023	\$213,656.91	2.500	223,759.11	437,416.02		1,749,664
02/15/2024	\$214,992.27	2.500	222,423.75	437,416.02		
05/15/2024	\$216,335.97	2.500	221,080.05	437,416.02	1,749,664	
08/15/2024	\$217,688.07	2.500	219,727.95	437,416.02		
11/15/2024	\$219,048.62	2.500	218,367.40	437,416.02		1,749,664
02/15/2025	\$220,417.67	2.500	216,998.35	437,416.02		
05/15/2025	\$221,795.28	2.500	215,620.74	437,416.02	1,749,664	
08/15/2025	\$223,181.50	2.500	214,234.52	437,416.02		
11/15/2025	\$224,576.39	2.500	212,839.63	437,416.02		1,749,664
02/15/2026	\$225,979.99	2.500	211,436.03	437,416.02		
05/15/2026	\$227,392.37	2.500	210,023.65	437,416.02	1,749,664	
08/15/2026	\$228,813.57	2.500	208,602.45	437,416.02		
11/15/2026	\$230,243.65	2.500	207,172.37	437,416.02		1,749,664
02/15/2027	\$231,682.68	2.500	205,733.34	437,416.02		
05/15/2027	\$233,130.69	2.500	204,285.33	437,416.02	1,749,664	
08/15/2027	\$234,587.76	2.500	202,828.26	437,416.02		
11/15/2027	\$236,053.93	2.500	201,362.09	437,416.02		1,749,664
02/15/2028	\$237,529.27	2.500	199,886.75	437,416.02		
05/15/2028	\$239,013.83	2.500	198,402.19	437,416.02	1,749,664	
08/15/2028	\$240,507.66	2.500	196,908.36	437,416.02		
11/15/2028	\$242,010.84	2.500	195,405.18	437,416.02		1,749,664
02/15/2029	\$243,523.40	2.500	193,892.61	437,416.02		
05/15/2029	\$245,045.43	2.500	192,370.59	437,416.02	1,749,664	
08/15/2029	\$246,576.96	2.500	190,839.06	437,416.02		
11/15/2029	\$248,118.07	2.500	189,297.95	437,416.02		1,749,664
02/15/2030	\$249,668.80	2.500	187,747.22	437,416.02		
05/15/2030	\$251,229.23	2.500	186,186.79	437,416.02	1,749,664	
08/15/2030	\$252,799.42	2.500	184,616.60	437,416.02		
11/15/2030	\$254,379.41	2.500	183,036.61	437,416.02		1,749,664
02/15/2031	\$255,969.28	2.500	181,446.74	437,416.02		
05/15/2031	\$257,569.09	2.500	179,846.93	437,416.02	1,749,664	
08/15/2031	\$259,178.90	2.500	178,237.12	437,416.02		
11/15/2031	\$260,798.77	2.500	176,617.25	437,416.02		1,749,664
02/15/2032	\$262,428.76	2.500	174,987.26	437,416.02		
05/15/2032	\$264,068.94	2.500	173,347.08	437,416.02	1,749,664	
08/15/2032	\$265,719.37	2.500	171,696.65	437,416.02		
11/15/2032	\$267,380.12	2.500	170,035.90	437,416.02		1,749,664
02/15/2033	\$269,051.24	2.500	168,364.78	437,416.02		
05/15/2033	\$270,732.81	2.500	166,683.21	437,416.02	1,749,664	
08/15/2033	\$272,424.89	2.500	164,991.13	437,416.02		
11/15/2033	\$274,127.55	2.500	163,288.47	437,416.02		1,749,664
02/15/2034	\$275,840.84	2.500	161,575.17	437,416.02		
05/15/2034	\$277,564.85	2.500	159,851.17	437,416.02	1,749,664	
08/15/2034	\$279,299.63	2.500	158,116.39	437,416.02		
11/15/2034	\$281,045.25	2.500	156,370.77	437,416.02		1,749,664
02/15/2035	\$282,801.79	2.500	154,614.23	437,416.02		
05/15/2035	\$284,569.30	2.500	152,846.72	437,416.02	1,749,664	
08/15/2035	\$286,347.86	2.500	151,068.16	437,416.02		
11/15/2035	\$288,137.53	2.500	149,278.49	437,416.02		1,749,664
02/15/2036	\$289,938.39	2.500	147,477.63	437,416.02		

05/15/2036	\$291,750.50	2.500	145,665.52	437,416.02	1,749,664	
08/15/2036	\$293,573.94	2.500	143,842.07	437,416.02		
11/15/2036	\$295,408.78	2.500	142,007.24	437,416.02		1,749,664
02/15/2037	\$297,255.09	2.500	140,160.93	437,416.02		
05/15/2037	\$299,112.93	2.500	138,303.09	437,416.02	1,749,664	
08/15/2037	\$300,982.39	2.500	136,433.63	437,416.02		
11/15/2037	\$302,863.53	2.500	134,552.49	437,416.02		1,749,664
02/15/2038	\$304,756.42	2.500	132,659.60	437,416.02		
05/15/2038	\$306,661.15	2.500	130,754.87	437,416.02	1,749,664	
08/15/2038	\$308,577.78	2.500	128,838.24	437,416.02		
11/15/2038	\$310,506.39	2.500	126,909.62	437,416.02		1,749,664
02/15/2039	\$312,447.06	2.500	124,968.96	437,416.02		
05/15/2039	\$314,399.85	2.500	123,016.17	437,416.02	1,749,664	
08/15/2039	\$316,364.85	2.500	121,051.17	437,416.02		
11/15/2039	\$318,342.13	2.500	119,073.89	437,416.02		1,749,664
02/15/2040	\$320,331.77	2.500	117,084.25	437,416.02		
05/15/2040	\$322,333.84	2.500	115,082.17	437,416.02	1,749,664	
08/15/2040	\$324,348.43	2.500	113,067.59	437,416.02		
11/15/2040	\$326,375.61	2.500	111,040.41	437,416.02		1,749,664
02/15/2041	\$328,415.46	2.500	109,000.56	437,416.02		
05/15/2041	\$330,468.05	2.500	106,947.97	437,416.02	1,749,664	
08/15/2041	\$332,533.48	2.500	104,882.54	437,416.02		
11/15/2041	\$334,611.81	2.500	102,804.21	437,416.02		1,749,664
02/15/2042	\$336,703.14	2.500	100,712.88	437,416.02		
05/15/2042	\$338,807.53	2.500	98,608.49	437,416.02	1,749,664	
08/15/2042	\$340,925.08	2.500	96,490.94	437,416.02		
11/15/2042	\$343,055.86	2.500	94,360.16	437,416.02		1,749,664
02/15/2043	\$345,199.96	2.500	92,216.06	437,416.02		
05/15/2043	\$347,357.46	2.500	90,058.56	437,416.02	1,749,664	
08/15/2043	\$349,528.44	2.500	87,887.58	437,416.02		
11/15/2043	\$351,713.00	2.500	85,703.02	437,416.02		1,749,664
02/15/2044	\$353,911.20	2.500	83,504.82	437,416.02		
05/15/2044	\$356,123.15	2.500	81,292.87	437,416.02	1,749,664	
08/15/2044	\$358,348.92	2.500	79,067.10	437,416.02		
11/15/2044	\$360,588.60	2.500	76,827.42	437,416.02		1,749,664
02/15/2045	\$362,842.28	2.500	74,573.74	437,416.02		
05/15/2045	\$365,110.04	2.500	72,305.98	437,416.02	1,749,664	
08/15/2045	\$367,391.98	2.500	70,024.04	437,416.02		
11/15/2045	\$369,688.18	2.500	67,727.84	437,416.02		1,749,664
02/15/2046	\$371,998.73	2.50	65,417.29	437,416.02		
05/15/2046	\$374,323.72	2.50	63,092.30	437,416.02	1,749,664	
08/15/2046	\$376,663.24	2.50	60,752.77	437,416.02		
11/15/2046	\$379,017.39	2.50	58,398.63	437,416.02		1,749,664
02/15/2047	\$381,386.25	2.50	56,029.77	437,416.02		
05/15/2047	\$383,769.91	2.50	53,646.11	437,416.02	1,749,664	
08/15/2047	\$386,168.47	2.50	51,247.54	437,416.02		
11/15/2047	\$388,582.03	2.50	48,833.99	437,416.02		1,749,664
02/15/2048	\$391,010.67	2.50	46,405.35	437,416.02		
05/15/2048	\$393,454.48	2.50	43,961.54	437,416.02	1,749,664	
08/15/2048	\$395,913.57	2.50	41,502.45	437,416.02		
11/15/2048	\$398,388.03	2.50	39,027.99	437,416.02		1,749,664
02/15/2049	\$400,877.96	2.50	36,538.06	437,416.02		
05/15/2049	\$403,383.44	2.50	34,032.57	437,416.02	1,749,664	
08/15/2049	\$405,904.59	2.50	31,511.43	437,416.02		
11/15/2049	\$408,441.49	2.50	28,974.52	437,416.02		1,749,664
02/15/2050	\$410,994.25	2.50	26,421.77	437,416.02		
05/15/2050	\$413,562.97	2.50	23,853.05	437,416.02	1,749,664	
08/15/2050	\$416,147.74	2.50	21,268.28	437,416.02		
11/15/2050	\$418,748.66	2.50	18,667.36	437,416.02		1,749,664
02/15/2051	\$421,365.84	2.50	16,050.18	437,416.02		
05/15/2051	\$423,999.38	2.50	13,416.64	437,416.02	1,749,664	
08/15/2051	\$426,649.37	2.50	10,766.65	437,416.02		
11/15/2051	\$429,315.93	2.50	8,100.09	437,416.02		1,749,664

02/15/2052	\$431,999.15	2.50	5,416.86	437,416.02		
05/15/2052	\$434,699.15	2.50	2,716.87	437,416.02	1,749,664	874,832
	\$36,850,000.00		\$17,564,311.20	\$54,414,311.20	\$54,414,311	\$54,414,311